

H.A.M. Global Convertible Bond Fund -CHF-A-

ISIN LI0045967341

Current data (at 24.02.2021)

| | |
|---------------------------|--------------------|
| Current NAV | CHF 2'041.37 |
| Fund volume | EUR 860'911'904.85 |
| Fund volume of unit class | CHF 258'508'517.89 |

Category

| | |
|---------------------|-------------------|
| Investment category | Convertible Bonds |
| Investment universe | Global |
| Focus | Convertible Bonds |
| UCITS target fund | yes |

Asset manager

Holinger Asset Management AG
CH-8002 Zürich
www.h-a-m.ch

Management company

IFM Independent Fund Management AG
FL-9494 Schaan
www.ifm.li

Depository

Liechtensteinische Landesbank AG
FL-9490 Vaduz
www.llb.li

Distributor in Liechtenstein

HighValue Partners AG
FL-9490 Vaduz
www.hvp.li

Auditors

Ernst & Young AG
CH-3008 Bern
www.ey.com

Supervisory authority

FMA Finanzmarktaufsicht Liechtenstein
FL-9490 Vaduz
www.fma-li.li

see webpage (<https://www.ifm.li/Glossary>)

see legal advisory page 4

Performance in % (at 24.02.2021 in CHF)



Historic performance in % (at 24.02.2021)

| By the end of | Fund |
|------------------------------|---------|
| 2021 MTD | 2.75% |
| 2021 YTD | 4.98% |
| 2020 | 15.93% |
| 2019 | 9.82% |
| 2018 | -6.56% |
| 2017 | 5.39% |
| 2016 | 4.01% |
| 2015 | 1.67% |
| 2014 | 3.79% |
| 2013 | 12.51% |
| Since inception | 104.14% |
| Since inception (annualized) | 6.02% |

Inception: 10.12.2008

Historic performance, rolling in % (at 24.02.2021)

| | YTD | 1 Year cumulative | 3 years p.a. | 5 years p.a. | 10 years p.a. | Since inception p.a. |
|------|-------|-------------------|--------------|--------------|---------------|----------------------|
| Fund | 4.98% | 21.21% | 7.55% | 7.42% | 4.73% | 6.02% |

Risk benchmarks

| | 3 Years | Inc. | | 3 Years | Inc. |
|-----------------------|----------|----------|------------------------|---------|---------|
| Annualised Volatility | 8.03% | 6.89% | % Positive | 64.60% | 61.08% |
| NAV | 1'639.54 | 1'000.00 | Worst Period | -6.49% | -6.49% |
| Highest NAV | 2'065.43 | 2'065.43 | Best Period | 2.69% | 3.16% |
| Lowest NAV | 1'486.14 | 938.51 | Maximum Drawdown | -13.79% | -16.61% |
| Median | 1'642.23 | 1'466.04 | Number of observations | 161 | 650 |
| Mean | 1'679.66 | 1'430.33 | Sharpe Ratio | 1.03 | 0.92 |

Fundportrait

| | |
|---|---|
| Fund name | H.A.M. Global Convertible Bond Fund -CHF-A- |
| Unit class | -CHF-A- |
| Accounting currency of the (sub-) fund | EUR |
| Reference currency of the unit class | CHF |
| Legal form | unit trust |
| Fund type | UCITS |
| Close of accounting year | 31.12 |
| Launch date | 10.12.2008 |
| Initial issue price | CHF 1'000.00 |
| Use of proceeds | reinvested |

Fund charges

| | |
|--|--|
| Issue premium | max. 3% |
| Redemption charge | 0% |
| Redemption charge credited to the fund's assets | 0.25% |
| Management fee | max. 1.2% |
| Performance fee | 10.00% |
| Performance Fee 2 | 15.00% |
| Hurdle rate | 7.50% |
| Hurdle Rate 2 | 15.00% |
| High watermark | yes |
| OGC/ TER 1 | 1.36% |
| TER 2 | 2.23% |
| OGC/TER at | 31.12.2020 |
| SRRI according to KIID | 1 2 3 4 5 6 7 |
| 01.01.2021 | |

Key figures

| | |
|------------------------|--------------|
| ISIN | LI0045967341 |
| Security number | 4596734 |
| Bloomberg | GLCNBNC LE |
| WKN | AORD13 |

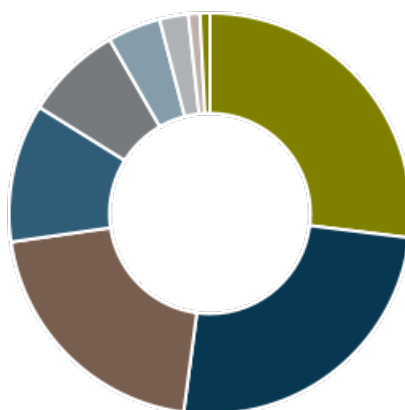
Publication / Internet

www.ifm.li
www.lafv.li
www.fundinfo.com

Top-10 positions (at 24.02.2021)

| Company | Sector | Country | Weightings |
|---------------------------------------|-----------------------|----------------|----------------|
| 0.375% Vinci 16.02.2022 | Construction industry | France | 1.81 % |
| 0.000% STMicroelectronics 04.08.2027 | Semiconductor | Netherlands | 1.70 % |
| 1.250% Weibo 15.11.2022 | IT-services | Cayman Islands | 1.70 % |
| 0 % SBI Holdings Inc 25.07.2025 | Financial services | Japan | 1.67 % |
| 0.000% Poseidon Finance 01.02.2025 | Various industries | China | 1.65 % |
| 0.375% Palo Alto Networks 01.06.2025 | IT-services | United States | 1.60 % |
| 0.000% Abigrove Limited 16.02.2022 | Various industries | Cyprus | 1.56 % |
| 0.125% Akamai Technologies 01.05.2025 | Internet | United States | 1.51 % |
| 0.000% Nagoya Railroad 11.12.2024 | Transportation | Japan | 1.40 % |
| 0.000% Geely Sweden 19.06.2024 | Car manufacturers | Sweden | 1.33 % |
| Total | | | 15.94 % |

Countries (at 24.02.2021)



Country

| | |
|-------------------------|-----------------|
| North America | 26.93 % |
| European Union | 25.16 % |
| Far East | 20.65 % |
| Central America | 11.14 % |
| Diverse | 7.81 % |
| Liquidity | 4.28 % |
| Non European Union | 2.31 % |
| Near and middle East | 0.93 % |
| Australia / New Zealand | 0.79 % |
| Total | 100.00 % |

Industries (at 24.02.2021)

| | |
|----------------------------|---------|
| 1. Communications | 16.93 % |
| 2. Industrial | 16.82 % |
| 3. Technology | 13.64 % |
| 4. Financial services | 12.73 % |
| 5. Consumer (non-cyclical) | 12.50 % |
| 6. Consumer (cyclical) | 8.68 % |
| 7. Various industries | 6.93 % |
| 8. other | 4.62 % |
| 9. Liquidity | 4.28 % |
| 10. Real Estate | 2.87 % |

Currencies (at 24.02.2021)

| Currency | Weightings |
|--------------|-----------------|
| CHF | 98.68 % |
| USD | 0.92 % |
| other | 0.40 % |
| Total | 100.00 % |

Investment categories (at 24.02.2021)

| Investment category | Weightings |
|---------------------|-----------------|
| Convertible bonds | 95.72 % |
| Cash balances | 6.25 % |
| other | -1.97 % |
| Total | 100.00 % |

Procedural information

| | |
|--|---|
| Valuation interval | weekly |
| Valuation day | Wednesday |
| Acceptance deadline for subscriptions | Valuation day by no later than 12.00 noon (CET) |
| Acceptance deadline for redemptions | Valuation day by no later than 12.00 noon (CET) |
| Minimum investment | 1 unit |
| Value date | T + 3 |

Representative in Switzerland

LLB Swiss Investment AG
Claridenstrasse 20
CH-8002 Zürich
T +41 58 523 96 70
www.llbsswiss.ch

Paying agent in Switzerland

Helvetische Bank AG
Seefeldstrasse 215
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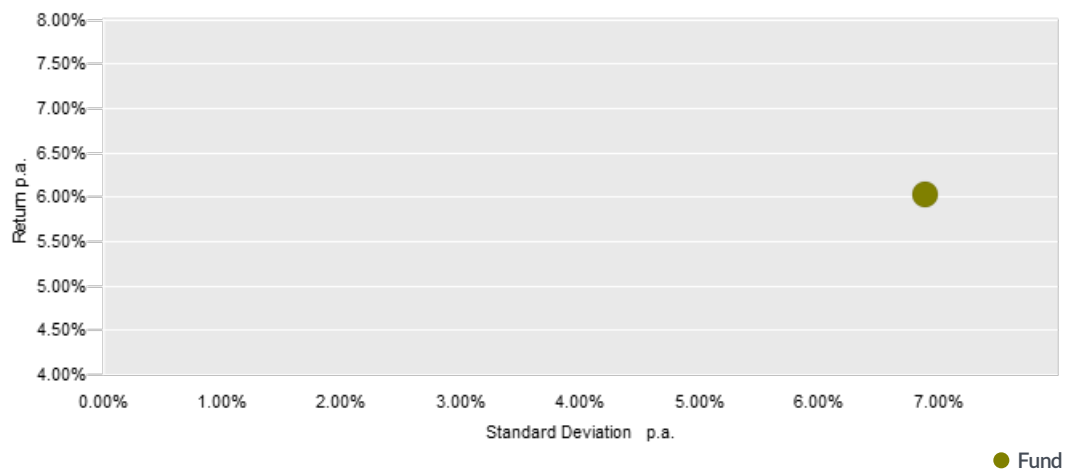
Information agent in Germany

Hauck & Aufhäuser Privatbankiers AG
Kaiserstrasse 24
DE-60311 Frankfurt am Main
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www.hauck-aufhaeuser.de

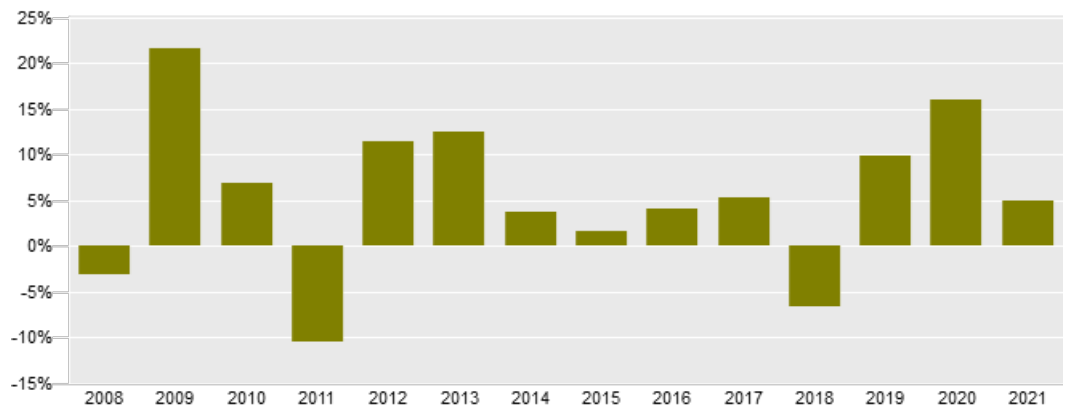
Paying and information agent in Austria

Erste Bank der österreichischen Sparkassen AG
Am Belvedere 1
AT-1100 Wien
T +43 5 01 00 20 11 1
www.sparkasse.at

Risk/return diagram (Since inception)



Historic performance in % (at 24.02.2021)



Inception: 10.12.2008

Distribution

| | |
|---|--------------------|
| Distribution to private investors | LI, DE, AT, CH, UK |
| Distribution to professional investors | LI, DE, AT, CH, UK |
| Sales restrictions | USA |

Other share classes

| | | | |
|---|------------|---------|--------------|
| H.A.M. Global Convertible Bond Fund -CHF-D- | reinvested | GLCNBCD | LI0336894378 |
| H.A.M. Global Convertible Bond Fund -EUR-A- | reinvested | GLCNBND | LI0010404585 |
| H.A.M. Global Convertible Bond Fund -EUR-D- | reinvested | GLCNBED | LI0336894352 |
| H.A.M. Global Convertible Bond Fund -GBP-A- | reinvested | GLCNBGA | LI0364737259 |
| H.A.M. Global Convertible Bond Fund -USD-A- | reinvested | GLCNBNU | LI0028897788 |
| H.A.M. Global Convertible Bond Fund -USD-D- | reinvested | GLCNBUD | LI0336894360 |

Historic performance, per calendar year in % (at 24.02.2021)

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|------|-------|-------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
| 2021 | 2.17 | 2.75 | | | | | | | | | | | 4.98 |
| 2020 | 1.77 | -1.34 | -10.07 | 6.19 | 2.73 | 3.73 | 3.19 | 2.20 | -1.20 | -0.03 | 5.06 | 3.66 | 15.93 |
| 2019 | 3.16 | 2.68 | -0.31 | 2.13 | -2.64 | 1.43 | 1.53 | -2.07 | 0.92 | 0.15 | 2.20 | 0.41 | 9.82 |
| 2018 | 1.45 | -0.91 | -1.06 | 0.60 | 0.38 | -1.24 | 0.71 | 0.22 | -0.38 | -3.54 | -0.28 | -2.61 | -6.56 |
| 2017 | 0.97 | 1.47 | -0.75 | 0.94 | 0.68 | -0.22 | 1.06 | -0.62 | 0.62 | 1.39 | -0.02 | -0.23 | 5.39 |
| 2016 | -3.57 | -0.77 | 3.67 | 1.05 | 0.18 | -0.37 | 2.26 | 1.13 | 0.45 | 0.03 | -0.33 | 0.36 | 4.01 |
| 2015 | 0.10 | 2.30 | 0.21 | 2.68 | 0.62 | -1.64 | -2.27 | -2.97 | -0.40 | 3.53 | 0.64 | -0.92 | 1.67 |
| 2014 | -0.81 | 0.84 | -0.55 | 0.69 | 1.89 | 1.42 | 0.44 | 0.47 | -0.68 | -0.98 | 1.84 | -0.79 | 3.79 |
| 2013 | 1.99 | 0.30 | 2.22 | 1.12 | 2.49 | -3.83 | 2.67 | -1.00 | 2.85 | 2.07 | 0.21 | 0.95 | 12.51 |
| 2012 | 3.83 | 2.69 | 0.45 | -1.25 | -2.22 | 1.37 | 1.66 | 1.79 | 0.41 | -0.48 | 0.63 | 2.16 | 11.45 |
| 2011 | 2.26 | -0.15 | 0.11 | 0.26 | -2.38 | -2.33 | -0.31 | -5.09 | -3.86 | 1.90 | -1.26 | 0.08 | -10.49 |
| 2010 | 1.56 | 0.94 | 2.75 | 1.21 | -3.91 | -1.25 | 3.37 | -1.28 | 1.71 | 3.52 | -0.04 | -1.53 | 6.96 |
| 2009 | 1.76 | -4.26 | 3.98 | 3.82 | 3.13 | 0.01 | 4.83 | 1.90 | 2.81 | -0.31 | 0.91 | 1.46 | 21.59 |
| 2008 | | | | | | | | | | | | -3.17 | -3.17 |

Inception: 10.12.2008

Legal advisory:

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