

H.A.M. Global Convertible Bond Fund -GBP-A-

ISIN LI0364737259

Current data (at 31.03.2021)

| | |
|---------------------------|--------------------|
| Current NAV | GBP 1'287.55 |
| Fund volume | EUR 842'838'293.62 |
| Fund volume of unit class | GBP 3'809'858.29 |

Category

| | |
|---------------------|-------------------|
| Investment category | Convertible Bonds |
| Investment universe | Global |
| Focus | Convertible Bonds |
| UCITS target fund | yes |

Asset manager

Holinger Asset Management AG
CH-8002 Zürich
www.h-a-m.ch

Management company

IFM Independent Fund Management AG
FL-9494 Schaan
www.ifm.li

Depository

Liechtensteinische Landesbank AG
FL-9490 Vaduz
www.llb.li

Distributor in Liechtenstein

HighValue Partners AG
FL-9490 Vaduz
www.hvp.li

Auditors

Ernst & Young AG
CH-3008 Bern
www.ey.com

Supervisory authority

FMA Finanzmarktaufsicht Liechtenstein
FL-9490 Vaduz
www.fma-li.li

see webpage (<https://www.ifm.li/Glossary>)

Performance in % (at 31.03.2021 in GBP)



Historic performance in % (at 31.03.2021)

| By the end of | Fund |
|------------------------------|--------|
| 2021 MTD | -2.08% |
| YTD | 2.59% |
| 2020 | 16.85% |
| 2019 | 11.05% |
| 2018 | -5.39% |
| 2017 | 2.23% |
| Since inception | 28.76% |
| Since inception (annualized) | 6.78% |

Inception: 24.05.2017

Historic performance, rolling in % (at 31.03.2021)

| | YTD | 1 Year cumulative | 3 years p.a. | Since inception p.a. |
|------|-------|-------------------|--------------|----------------------|
| Fund | 2.59% | 33.83% | 8.09% | 6.78% |

Risk benchmarks

| | 3 Years | Inc. | | 3 Years | Inc. |
|-----------------------|----------|----------|------------------------|---------|---------|
| Annualised Volatility | 8.43% | 7.74% | % Positive | 67.08% | 65.53% |
| NAV | 1'018.64 | 1'000.00 | Worst Period | -7.18% | -7.18% |
| Highest NAV | 1'331.04 | 1'331.04 | Best Period | 2.78% | 2.78% |
| Lowest NAV | 945.31 | 945.31 | Maximum Drawdown | -14.49% | -14.49% |
| Median | 1'042.19 | 1'034.90 | Number of observations | 161 | 206 |
| Mean | 1'079.23 | 1'065.68 | Sharpe Ratio | | |

Fundportrait

| | |
|---|---|
| Fund name | H.A.M. Global Convertible Bond Fund -GBP-A- |
| Unit class | -GBP-A- |
| Accounting currency of the (sub-) fund | EUR |
| Reference currency of the unit class | GBP |
| Legal form | unit trust |
| Fund type | UCITS |
| Close of accounting year | 31.12 |
| Launch date | 24.05.2017 |
| Initial issue price | GBP 1'000.00 |
| Use of proceeds | reinvested |

Fund charges

| | |
|--|---------------|
| Issue premium | max. 3% |
| Redemption charge | 0% |
| Redemption charge credited to the fund's assets | 0.25% |
| Management fee | max. 1.2% |
| Performance fee | 10.00% |
| Performance Fee 2 | 15.00% |
| Hurdle rate | 7.50% |
| Hurdle Rate 2 | 15.00% |
| High watermark | yes |
| OGC/ TER 1 | 1.36% |
| TER 2 | 2.41% |
| OGC/TER at | 31.12.2020 |
| SRRI according to KIID | 1 2 3 4 5 6 7 |
| 31.03.2021 | |

Key figures

| | |
|------------------------|--------------|
| ISIN | LI0364737259 |
| Security number | 36473725 |
| Bloomberg | GLCNBGA LE |
| WKN | A2DRWE |

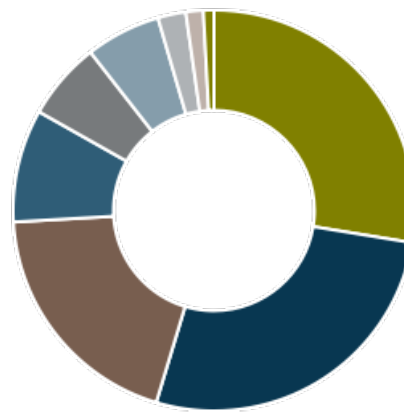
Publication / Internet

www.ifm.li
www.lafv.li
www.fundinfo.com

Top-10 positions (at 31.03.2021)

| Company | Sector | Country | Weightings |
|--|-----------------------|----------------|----------------|
| 0.375% Vinci 16.02.2022 | Construction industry | France | 1.77 % |
| 1.250% Weibo 15.11.2022 | IT-services | Cayman Islands | 1.68 % |
| 0.000% STMicroelectronics 04.08.2027 | Semiconductor | Netherlands | 1.65 % |
| 0.000% Citigroup Global / Longfor Real Estate 25.07.2024 | | Luxembourg | 1.58 % |
| 1.000% Delivery Hero 23.01.2027 | Internet | Germany | 1.53 % |
| 0.125% Akamai Technologies 01.05.2025 | Internet | United States | 1.53 % |
| 0.375% Palo Alto Networks 01.06.2025 | IT-services | United States | 1.45 % |
| 0.000% Poseidon Finance 01.02.2025 | Various industries | China | 1.44 % |
| 0 % SBI Holdings Inc 25.07.2025 | Financial services | Japan | 1.42 % |
| 0.000% Cerah Capital 08.08.2024 | Various industries | Malaysia | 1.33 % |
| Total | | | 15.38 % |

Countries (at 31.03.2021)



Country

| | |
|-------------------------|-----------------|
| North America | 27.57 % |
| European Union | 27.07 % |
| Far East | 19.45 % |
| Central America | 9.10 % |
| Diverse | 6.28 % |
| Liquidity | 6.04 % |
| Non European Union | 2.25 % |
| Australia / New Zealand | 1.40 % |
| Near and middle East | 0.84 % |
| Total | 100.00 % |

Industries (at 31.03.2021)

| | |
|----------------------------|---------|
| 1. Communications | 19.25 % |
| 2. Industrial | 13.97 % |
| 3. Financial services | 13.44 % |
| 4. Technology | 12.56 % |
| 5. Consumer (non-cyclical) | 12.52 % |
| 6. Consumer (cyclical) | 8.54 % |
| 7. Liquidity | 6.04 % |
| 8. Various industries | 5.77 % |
| 9. other | 4.64 % |
| 10. Real Estate | 3.26 % |

Currencies (at 31.03.2021)

| Currency | Weightings |
|--------------|-----------------|
| GBP | 97.03 % |
| other | 2.14 % |
| USD | 0.83 % |
| Total | 100.00 % |

Investment categories (at 31.03.2021)

| Investment category | Weightings |
|---------------------|-----------------|
| Convertible bonds | 92.15 % |
| Cash balances | 5.37 % |
| other | 2.49 % |
| Total | 100.00 % |

Procedural information

| | |
|--|---|
| Valuation interval | weekly |
| Valuation day | Wednesday |
| Acceptance deadline for subscriptions | Valuation day by no later than 12.00 noon (CET) |
| Acceptance deadline for redemptions | Valuation day by no later than 12.00 noon (CET) |
| Minimum investment | 1 unit |
| Value date | T + 3 |

Representative in Switzerland

LLB Swiss Investment AG
Claridenstrasse 20
CH-8002 Zürich
T +41 58 523 96 70
www.llbsswiss.ch

Paying agent in Switzerland

Helvetische Bank AG
Seefeldstrasse 215
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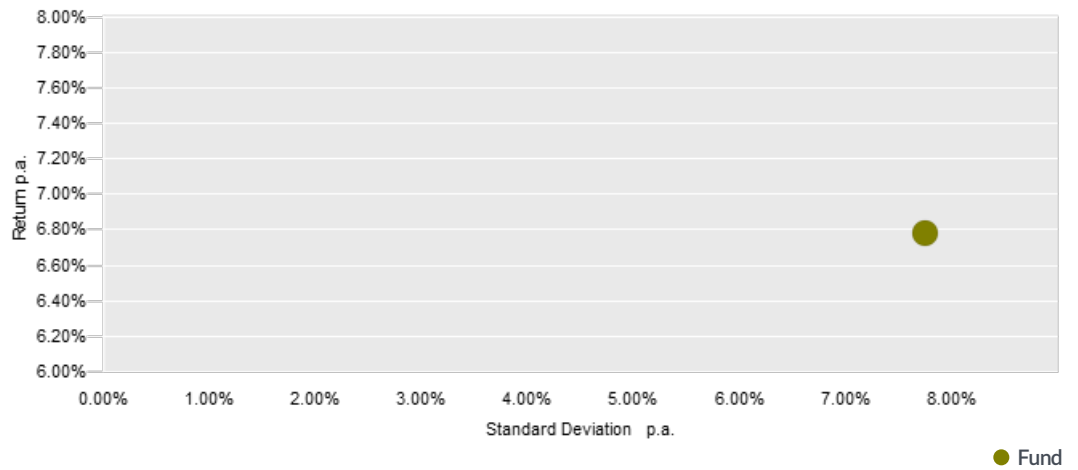
Information agent in Germany

Hauck & Aufhäuser Privatbankiers AG
Kaiserstrasse 24
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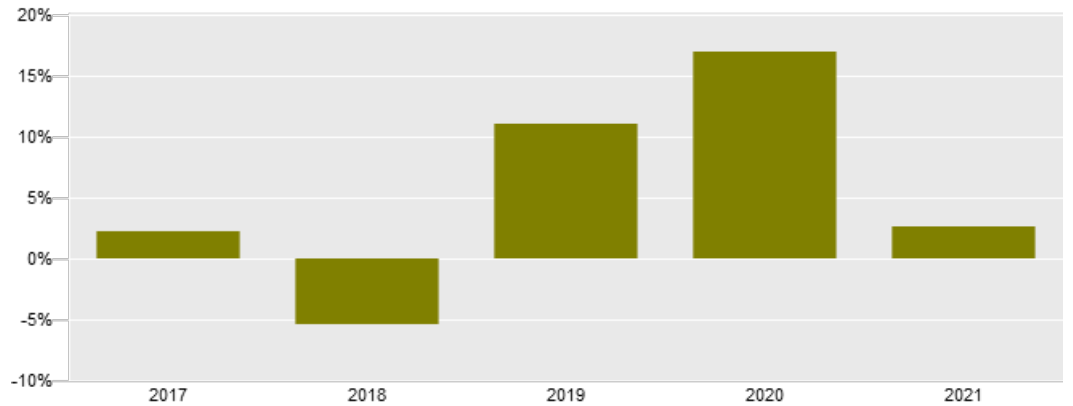
Paying and information agent in Austria

Erste Bank der österreichischen Sparkassen AG
Am Belvedere 1
AT-1100 Wien
T +43 5 01 00 20 11 1
www.sparkasse.at

Risk/return diagram (Since inception)



Historic performance in % (at 31.03.2021)



Inception: 24.05.2017

Distribution

| | |
|---|--------------------|
| Distribution to private investors | LI, DE, AT, CH, UK |
| Distribution to professional investors | LI, DE, AT, CH, UK |
| Sales restrictions | USA |

Other share classes

| | | | |
|---|------------|---------|--------------|
| H.A.M. Global Convertible Bond Fund -CHF-A- | reinvested | GLCNBNC | LI0045967341 |
| H.A.M. Global Convertible Bond Fund -CHF-D- | reinvested | GLCNBCD | LI0336894378 |
| H.A.M. Global Convertible Bond Fund -EUR-A- | reinvested | GLCNBND | LI0010404585 |
| H.A.M. Global Convertible Bond Fund -EUR-D- | reinvested | GLCNBED | LI0336894352 |
| H.A.M. Global Convertible Bond Fund -USD-A- | reinvested | GLCNBNU | LI0028897788 |
| H.A.M. Global Convertible Bond Fund -USD-D- | reinvested | GLCNBUD | LI0336894360 |

Historic performance, per calendar year in % (at 31.03.2021)

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD |
|------|------|-------|--------|------|-------|-------|------|-------|-------|-------|-------|-------|-------|
| 2021 | 2.15 | 2.55 | -2.08 | | | | | | | | | | 2.59 |
| 2020 | 1.90 | -1.27 | -10.59 | 6.63 | 3.07 | 4.05 | 3.29 | 2.15 | -1.09 | 0.00 | 4.97 | 3.69 | 16.85 |
| 2019 | 3.23 | 2.74 | -0.14 | 2.21 | -2.50 | 1.66 | 1.77 | -2.16 | 1.03 | 0.10 | 2.24 | 0.53 | 11.05 |
| 2018 | 1.47 | -0.79 | -1.02 | 0.71 | 0.54 | -1.20 | 0.83 | 0.43 | -0.28 | -3.44 | -0.11 | -2.54 | -5.39 |
| 2017 | | | | | -0.14 | -0.11 | 1.15 | -0.42 | 0.44 | 1.32 | 0.05 | -0.06 | 2.23 |

Inception: 24.05.2017

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