

# Key Investor Information Document

(Key Investor Information Document, KIID)

This document provides important information about the fund for the investor. It is not advertising material. The law requires that this information be communicated to explain the nature of this fund and the risks involved in an investment in this fund. We recommend that you read this document so that you can make an informed investment decision. German is the legally binding language for the Key Investor Information Document (KIID).



## Unit class CHF-A of the H.A.M. Global Convertible Bond Fund

Security Number / ISIN: 4596734 / LI0045967341

Managed by IFM Independent Fund Management AG, Landstrasse 30, 9494 Schaan, Liechtenstein

### Objectives and investment policy

The objective of the fund is to generate longterm capital gains. The fund is actively managed and is not benchmark oriented. To achieve this objective, the fund invests at least two thirds of its assets in convertible bonds, warrants, and similar securities as well as securities with conversion and option rights issued by private, mixed, and publicsector debtors. Of this exposure, at least 40% must be permanently invested in convertible bonds and warrants with an investment grade rating of at least BBB- (Standard & Poor's) or of at least Baa3 (Moody's) or for which a corresponding implicit rating has been determined. The fund may invest up to 10% of its assets in equities and securities. The fund is allowed to carry out derivative transactions to hedge its positions or to generate higher returns. Within this framework, the asset manager is at liberty to pick the individual instruments. The proceeds remain in the fund (reinvested) and increase the value of the units. Investors may request the management company to repurchase their units essentially on a weekly basis. However, the management company may suspend repurchases if this is deemed necessary due to extraordinary circumstances or under consideration of the investors' interests. The fund is suitable for investors with a longterm investment horizon.

### Risk/reward profile



This risk indicator is based on historical data; it cannot be used to predict future trends. The classification of the fund may change and does not constitute a guarantee. Even a fund classified as belonging to category 1 is not a totally riskless investment.

The fund is assigned to **category 4** because typically, the volatility of its unit price is moderate and accordingly, the loss risks and the profit opportunities are moderate.

The following risks do not have a direct impact on the classification but may nonetheless be of great significance for the fund:

**Credit risks:** The fund may invest a part of its assets in debt instruments. Their issuers may become insolvent, in which case the value of the instruments may be fully or largely lost.

**Liquidity risks:** The fund may invest a part of its assets in financial instruments that are adequately liquid by nature but under certain circumstances may reach a relatively low liquidity level. It may be difficult to find buyers for such instruments on short notice. This increases the risk of a suspension of unit repurchases.

**Default risks:** The fund may transact business with one or several contractual partners. If a contractual partner becomes insolvent, he may no longer be in a position to fully or even partially settle outstanding accounts payable to the fund.

**Risks from the deployment of financial techniques:** The fund may deploy financial techniques such as derivatives contracts or securities lending to increase the fund's return potentials. These increased opportunities are associated with increased loss risks.

**Operational and custody risks:** The fund may become a victim of fraud or other criminal acts. It may also sustain losses due to misunderstandings or mistakes committed by staff members of the management company, a depositary, or a third party. Finally, the management or custodianship of its assets may be negatively influenced by extrinsic events such as fires, natural disasters, etc.

## Charges

The ongoing management and custodianship of the fund's assets as well as the distribution of fund units are financed from charges and other costs. The charges incurred reduce the investor's returns.

<b>One-off charges before and after investment:</b>	
Issue premium	3%
Redemption charge	0.25%
<i>These are the maximum amounts that are deducted from your payment prior to the investment and prior to the payout of your returns, respectively. The amounts deducted may be lower.</i>	
<b>Charges deducted from the fund in the course of a year:</b>	
Ongoing charges	1.35%
<b>Charges that may have to be borne by the fund, as the case may be:</b>	
Charges linked to the performance of the fund (performance fee):	10% of the appreciation from 7.5% to 15%; 15% of the appreciation of the unit class that exceeds 15%. Percentage in the last financial year: 0%

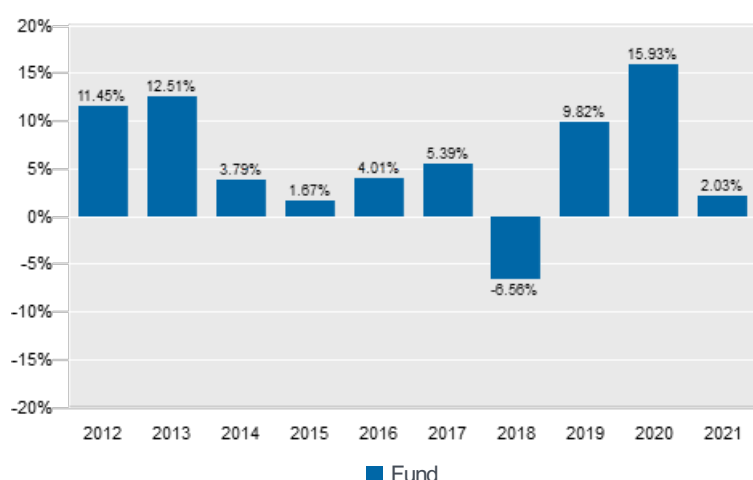
The ongoing charges indicated here were accrued in the last financial year of the fund that ended on 31.12.2021. The charges can fluctuate year by year. The annual report for each financial year provides charges and cost calculation details.

Ongoing charges do not include:

- any charges linked to the performance of the fund (performance fee)
- portfolio transaction costs (except issue premiums and redemption charges borne by the fund in conjunction with the purchase or sale of other undertakings for collective investment in securities)

Further information regarding charges and cost calculations is provided in Section 11 of the prospectus which can be found on the website of the LAFV Liechtenstein Investment Fund Association at [www.lafv.li](http://www.lafv.li)

## Value trend so far



The unit class CHF-A of the H.A.M. Global Convertible Bond Fund was created (launched) on 10.12.2008.

This chart shows the historic value trend in CHF.

The historic performance of a unit does not guarantee a similar current and future performance.

The value of a unit may rise or fall at any time. The issue premiums and redemption charges are not integrated in this performance trend chart.

## Useful information

Depository: Liechtensteinische Landesbank AG, Städtle 44, FL-9490 Vaduz, [www.llb.li](http://www.llb.li)

The prospectus and the trust agreement as well as current reports, current unit prices and further information about the fund, are available free of charge in German on the website of the LAFV Liechtenstein Investment Fund Association at [www.lafv.li](http://www.lafv.li).

Facility agent Germany: IFM Independent Fund Management AG, Landstrasse 30, FL-9494 Schaan

Contact and information agent Austria: Erste Bank der österreichischen Sparkassen AG, Am Belvedere 1, AT-1100 Wien

Facilities agent United Kingdom: Bank Frick & Co. AG UK Branch, 25 Bedford Square, London WC1B 3HH

Switzerland representative: LLB Swiss Investment AG, Claridenstrasse 20, CH-8002 Zürich; Switzerland paying agent: Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zürich; The prospectus, the trust agreement, the key investor information document (KIID), as well as the respective annual and semi-annual reports (if already published) can be obtained free of charge from the representative.

The fund is subject to Liechtenstein tax legislation. This may have an impact on the way you are taxed with respect to your income from the fund. You should consult your own professional advisor as regards the respective fiscal consequences.

This document pertains to the CHF-A unit class of the H.A.M. Global Convertible Bond Fund.

The liability of IFM Independent Fund Management AG ([www.ifm.li](http://www.ifm.li)) is limited to statements contained in this document that are misleading, incorrect, or incompatible with the relevant parts of the prospectus.

Information concerning the current remuneration policy the management company can be accessed online at [www.ifm.li](http://www.ifm.li). It includes a description of the calculation method applied to remunerations and other benefits granted to certain categories of employees as well as the identity of the persons who are responsible for the allocation of remunerations and other benefits. If so requested by the investor, the management company will provide this information on paper free of charge.

This fund is approved for distribution in Liechtenstein and regulated by the Financial Market Authority Liechtenstein (FMA). IFM Independent Fund Management AG is licensed in Liechtenstein and regulated by the FMA.

This key investor information document is valid as at 01.01.2022.